

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LEAR CAPITAL, INC.,¹

Debtor.

Chapter 11 (Subchapter V)

Case No. 22-10165 (BLS)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 7, 2022 AT 10:00 A.M. (ET)**

**** AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THIS HEARING
HAS BEEN CANCELLED WITH PERMISSION OF THE COURT ****

ADJOURNED MATTERS:

1. Motion to Dismiss Bankruptcy Case Filed By the Alabama Securities Commission; Arkansas Securities Commission; State of Arizona Ex Rel. Arizona Corporation Commission; California Commissioner of Financial Protection and Innovation; Colorado Securities Commissioner; District of Columbia Department of Insurance, Securities and Banking Commissioner; Delaware Department of Justice, Investor Protection Unit; Hawaii Office of the Attorney General; Idaho Department of Finance; Kentucky Department of Financial Institutions, Division of Securities; Louisiana Office of Financial Institutions; Michigan Department of Attorney General; Maine Securities Administrator; State of Maryland Ex Rel. Maryland Securities Commissioner; Missouri Securities Enforcement Counsel; Montana Commissioner of Securities & Insurance; New Hampshire Bureau of Securities Regulation; Ohio Department of Commerce, Division of Securities; Puerto Rico Office of the Commissioner of Financial Institutions; South Carolina Office of the Attorney General; State of Tennessee; Texas State Securities Board; Utah Securities Division; Vermont Department of Financial Regulation; Washington Department of Financial Institutions, Securities Division; and the State of Wisconsin Department of Financial Institutions [[Docket No. 148](#), Filed April 25, 2022].

Objection Deadline: May 16, 2022 at 4:00 p.m. Extended to July 1, 2022 per Bridge Order [[Docket No. 221](#)].

Responses/Objections Received:

- A. Informal comments from the Debtor.

¹ The last four digits of the Debtor's federal tax identification number are 7197. The Debtor's address is 1990 S. Bundy Drive, Suite 600, Los Angeles CA 90025.

Related Documents:

- A. Notice of Hearing Regarding Motion to Dismiss Bankruptcy Case Filed By the Alabama Securities Commission; Arkansas Securities Commission; State of Arizona Ex Rel. Arizona Corporation Commission; California Commissioner of Financial Protection and Innovation; Colorado Securities Commissioner; District of Columbia Department of Insurance, Securities and Banking Commissioner; Delaware Department of Justice, Investor Protection Unit; Hawaii Office of the Attorney General; Idaho Department of Finance; Kentucky Department of Financial Institutions, Division of Securities; Louisiana Office of Financial Institutions; Michigan Department of Attorney General; Maine Securities Administrator; State of Maryland Ex Rel. Maryland Securities Commissioner; Missouri Securities Enforcement Counsel; Montana Commissioner of Securities & Insurance; New Hampshire Bureau of Securities Regulation; Ohio Department of Commerce, Division of Securities; Puerto Rico Office of the Commissioner of Financial Institutions; South Carolina Office of the Attorney General; State of Tennessee; Texas State Securities Board; Utah Securities Division; Vermont Department of Financial Regulation; Washington Department of Financial Institutions, Securities Division; and the State of Wisconsin Department of Financial Institutions [[Docket No. 165](#), Filed April 28, 2022].
- B. Certification of Counsel Regarding Bridge Order Extending Deadlines, Including Deadline to File a Chapter 11 Plan [[Docket No. 217](#), Filed May 24, 2022].
- C. Bridge Order Extending Deadlines, Including Deadline to File a Chapter 11 Plan [[Docket No. 221](#), Entered May 26, 2022].

Status: This matter has been adjourned to a date to be determined and noticed.

[Signature Page to Follow]

Dated: June 3, 2022
Wilmington, Delaware

MORRIS JAMES LLP

/s/ Brya M. Keilson

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